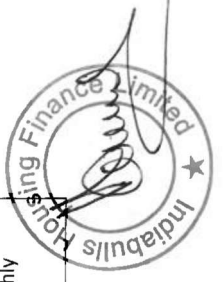


S. No.	Debtentures/ Preference Shares/Warrants	Series I Category I & II	Series I Category III & IV	Series II Category I & II	Series II Category III & IV	Series III Category III & IV	Series IV Category I & II	Series IV Category III & IV
1.	Security Description	Secured Redeemable Non- Convertible Debtentures	Secured Redeemable Non- Convertible Debtentures	Secured Redeemable Non- Convertible Debtentures	Secured Redeemable Non- Convertible Debtentures	Secured Redeemable Non- Convertible Debtentures	Secured Redeemable Non- Convertible Debtentures	Secured Redeemable Non- Convertible Debtentures
2.	No. of Securities	10900	102150	1500	55844	63463	20000	156528
3.	Issue Price (Rs.)	10900000	102150000	1500000	55844000	63463000	20000000	156528000
4.	Nominal Value (Rs.)	10900000	102150000	1500000	55844000	63463000	20000000	156528000
5.	Paid up value (Rs.)	10900000	102150000	1500000	55844000	63463000	20000000	156528000
6.	Distinctive Numbers	1 - 10900	1 - 102150	1 - 1500	1 - 55844	1 - 63463	1 - 20000	1 - 156528
7.	ISIN Code	INE148107SA1	INE148107SD5	INE148107SB9	INE148107SC7	INE148107SF0	INE148107SH6	INE148107SG8
8.	Coupon Rate	9.25%	9.65%	8.88%	9.25%	N.A. (Effective Yield 9.65%)	9.40%	9.90%
9.	Date of Allotment	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Annual	Monthly	Monthly	Cumulative	Annual	Annual
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023



15.	Rating Date	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023	November 06, 2023 & September 26, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.

S.No.	Debtures/ Preference Shares/ Warrants	Series V Category I & II	Series V Category III & IV	Series VI Category III & IV	Series VII Category I & II	Series VII Category III & IV	Series VIII Category I & II	Series VIII Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debtures	Secured Redeemable Non-Convertible Debtures	Secured Redeemable Non-Convertible Debtures	Secured Redeemable Non-Convertible Debtures	Secured Redeemable Non-Convertible Debtures	Secured Redeemable Non-Convertible Debtures	Secured Redeemable Non-Convertible Debtures
2.	No. of Securities	500	93977	67571	10000	153751	36880	204069
3.	Issue Price (Rs.)	500000	93977000	67571000	10000000	153751000	368800000	2040690000
4.	Nominal Value (Rs.)	500000	93977000	67571000	10000000	153751000	368800000	2040690000
5.	Paid up value (Rs.)	500000	93977000	67571000	10000000	153751000	368800000	2040690000
6.	Distinctive Numbers	1 - 500	1 - 93977	1 - 67571	1 - 10000	1 - 153751	1 - 36880	1 - 204069
7.	ISIN Code	INE148I07SJ2	INE148I07SI4	INE148I07SK0	INE148I07SP9	INE148I07SS3	INE148I07SO2	INE148I07SN4
8.	Coupon Rate	9.02%	9.48%	N.A. (Effective Yield 9.90%)	9.65%	10.15%	9.25%	9.71%
9.	Date of Allotment	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Monthly	Monthly	Cumulative	Annual	Annual	Monthly	Monthly



13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

S.No.	Debentures/ Preference Shares/ Warrants	Series IX Category I & II	Series IX Category III & IV	Series X Category I & II	Series X Category III & IV	Series XI Category I & II	Series XI Category III & IV	Series XII Category I & II	Series XII Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	2200	22317	100	24332	55000	66740	3901	144211
3.	Issue Price (Rs.)	2200000	22317000	100000	24332000	55000000	66740000	3901000	144211000
4.	Nominal Value (Rs.)	2200000	22317000	100000	24332000	55000000	66740000	3901000	144211000
5.	Paid up value (Rs.)	2200000	22317000	100000	24332000	55000000	66740000	3901000	144211000
6.	Distinctive Numbers	1 - 2200	1 - 22317	1 - 100	1 - 24332	1 - 55000	1 - 66740	1 - 3901	1 - 144211
7.	ISIN Code	INE148107SU9	INE148107SM6	INE148107ST1	INE148107SX3	INE148107SV7	INE148107SR5	INE148107SW5	INE148107SQ7
8.	Coupon Rate	10.00%	10.50%	9.57%	10.03 %	10.25%	10.75%	9.80%	10.25%
9.	Date of Allotment	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024	26.03.2024



10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Annual	Monthly	Monthly	Annual	Annual	Monthly	Monthly	Monthly
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023	November 06, 2023 & December 29, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: March 26, 2024



Amit Jain
Company Secretary
Indiabulls Housing Finance Limited

ANNEXURE D: ILLUSTRATIVE CASH FLOW AND DAY COUNT CONVENTION

Investors should that the below examples are solely for illustrative purposes and are not specific to the Tranche V Issue.

SERIES I

24 Months - Annual Coupon Payment	
Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	24 months
Coupon Rate for all Categories I & II	9.25%
Coupon Rate for all Categories III & IV	9.65%
Redemption Date/Maturity Date (assumed)	Thursday, 26 March, 2026
Frequency of the interest payment with specified dates	First interest on March 26, 2025 and second interest on March 26, 2026
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	365	92.50	96.50
2nd Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	365	92.50	96.50
Principal / Maturity value	Thursday, 26 March, 2026	Thursday, 26 March, 2026		1000	1000



SERIES II

24 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	24 months
Coupon Rate for all Categories I & II	8.88%
Coupon Rate for all Categories III & IV	9.25%
Redemption Date/Maturity Date (assumed)	Thursday, 26 March, 2026
Frequency of the interest payment with specified dates	First interest on April 26, 2024 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.54	7.86
2nd Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.30	7.60
3rd Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.54	7.86
4th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.30	7.60
5th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.54	7.86
6th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.54	7.86
7th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	7.30	7.60
8th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	7.54	7.86
9th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	7.30	7.60
10th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	7.54	7.86
11th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	7.54	7.86
12th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	6.81	7.10



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
13th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	7.54	7.86
14th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	7.30	7.60
15th Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	7.54	7.86
16th Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	7.30	7.60
17th Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	7.54	7.86
18th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	7.54	7.86
19th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	7.30	7.60
20th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	7.54	7.86
21st Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	7.30	7.60
22nd Coupon	Monday, 26 January, 2026	Tuesday, 27 January, 2026	31	7.54	7.86
23rd Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	7.54	7.86
24th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	6.81	7.10
Principal / Maturity value	Thursday, 26 March, 2026	Thursday, 26 March, 2026		1000	1000



SERIES III

24 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	24 months
Coupon Rate for all Categories I & II	NA
Coupon Rate for all Categories III & IV	NA
Redemption Date/Maturity Date (assumed)	Thursday, 26 March, 2026
Frequency of the interest payment with specified dates	NA
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000.00	-1000.00
Coupon/Interest Payment	Thursday, 26 March, 2026	Thursday, 26 March, 2026	730	193.56	202.32
Principal / Maturity value	Thursday, 26 March, 2026	Thursday, 26 March, 2026		1000.00	1000.00



SERIES IV

36 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	36 months
Coupon Rate for all Categories I & II	9.40%
Coupon Rate for all Categories III & IV	9.90%
Redemption Date/Maturity Date (assumed)	Friday, 26 March, 2027
Frequency of the interest payment with specified dates	First interest on March 26, 2025, subsequently on the 26th day of March every year
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	365	94.00	99.00
2nd Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	365	94.00	99.00
3rd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	365	94.00	99.00
Principal / Maturity value	Friday, 26 March, 2027	Friday, 26 March, 2027		1000.00	1000.00



SERIES V

36 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	36 months
Coupon Rate for all Categories I & II	9.02%
Coupon Rate for all Categories III & IV	9.48%
Redemption Date/Maturity Date (assumed)	Friday, 26 March, 2027
Frequency of the interest payment with specified dates	First interest on April 26, 2024 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.66	8.05
2nd Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.41	7.79
3rd Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.66	8.05
4th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.41	7.79
5th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.66	8.05
6th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.66	8.05
7th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	7.41	7.79
8th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	7.66	8.05
9th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	7.41	7.79
10th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	7.66	8.05
11th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	7.66	8.05
12th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	6.92	7.27
13th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	7.66	8.05



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
14th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	7.41	7.79
15th Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	7.66	8.05
16th Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	7.41	7.79
17th Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	7.66	8.05
18th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	7.66	8.05
19th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	7.41	7.79
20th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	7.66	8.05
21st Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	7.41	7.79
22nd Coupon	Monday, 26 January, 2026	Tuesday, 27 January, 2026	31	7.66	8.05
23rd Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	7.66	8.05
24th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	6.92	7.27
25th Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	7.66	8.05
26th Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	7.41	7.79
27th Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	7.66	8.05
28th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	7.41	7.79
29th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	7.66	8.05
30th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	7.66	8.05
31st Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	7.41	7.79
32nd Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	7.66	8.05
33rd Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	7.41	7.79
34th Coupon	Tuesday, 26 January, 2027	Wednesday, 27 January, 2027	31	7.66	8.05
35th Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	7.66	8.05
36th Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	6.92	7.27
Principal / Maturity value	Friday, 26 March, 2027	Friday, 26 March, 2027		1000.00	1000.00



SERIES VI

36 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	36 months
Coupon Rate for all Categories I & II	NA
Coupon Rate for all Categories III & IV	NA
Redemption Date/Maturity Date (assumed)	Friday, 26 March, 2027
Frequency of the interest payment with specified dates	NA
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000.00	-1000.00
Coupon/Interest Payment	Friday, 26 March, 2027	Friday, 26 March, 2027	1095	309.34	327.38
Principal / Maturity value	Friday, 26 March, 2027	Friday, 26 March, 2027		1000.00	1000.00



SERIES VII

60 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	60 months
Coupon Rate for all Categories I & II	9.65%
Coupon Rate for all Categories III & IV	10.15%
Redemption Date/Maturity Date (assumed)	Monday, 26 March, 2029
Frequency of the interest payment with specified dates	First interest on March 26, 2025, subsequently on the 26th day of March every year
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	365	96.50	101.50
2nd Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	365	96.50	101.50
3rd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	365	96.50	101.50
Principal Payment	Friday, 26 March, 2027	Friday, 26 March, 2027		333.33	333.33
4th Coupon	Sunday, 26 March, 2028	Friday, 24 March, 2028	366	64.33	67.67
Principal Payment	Sunday, 26 March, 2028	Friday, 24 March, 2028		333.33	333.33
5th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	365	32.17	33.83
Principal / Maturity value	Monday, 26 March, 2029	Monday, 26 March, 2029		333.33	333.33



SERIES VIII

60 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	60 months
Coupon Rate for all Categories I & II	9.25%
Coupon Rate for all Categories III & IV	9.71%
Redemption Date/Maturity Date (assumed)	Monday, 26 March, 2029
Frequency of the interest payment with specified dates	First interest on April 26, 2024 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.86	8.25
2nd Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.60	7.98
3rd Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.86	8.25
4th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.60	7.98
5th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.86	8.25
6th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.86	8.25
7th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	7.60	7.98
8th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	7.86	8.25
9th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	7.60	7.98
10th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	7.86	8.25
11th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	7.86	8.25
12th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	7.10	7.45



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
13th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	7.86	8.25
14th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	7.60	7.98
15th Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	7.86	8.25
16th Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	7.60	7.98
17th Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	7.86	8.25
18th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	7.86	8.25
19th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	7.60	7.98
20th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	7.86	8.25
21st Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	7.60	7.98
22nd Coupon	Monday, 26 January, 2026	Tuesday, 27 January, 2026	31	7.86	8.25
23rd Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	7.86	8.25
24th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	7.10	7.45
25th Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	7.86	8.25
26th Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	7.60	7.98
27th Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	7.86	8.25
28th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	7.60	7.98
29th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	7.86	8.25
30th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	7.86	8.25
31st Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	7.60	7.98
32nd Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	7.86	8.25
33rd Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	7.60	7.98
34th Coupon	Tuesday, 26 January, 2027	Wednesday, 27 January, 2027	31	7.86	8.25
35th Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	7.86	8.25
36th Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	7.10	7.45
Principal Payment	Friday, 26 March, 2027	Friday, 26 March, 2027		333.33	333.33



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
37th Coupon	Monday, 26 April, 2027	Monday, 26 April, 2027	31	5.24	5.50
38th Coupon	Wednesday, 26 May, 2027	Wednesday, 26 May, 2027	30	5.07	5.32
39th Coupon	Saturday, 26 June, 2027	Monday, 28 June, 2027	31	5.24	5.50
40th Coupon	Monday, 26 July, 2027	Monday, 26 July, 2027	30	5.07	5.32
41st Coupon	Thursday, 26 August, 2027	Thursday, 26 August, 2027	31	5.24	5.50
42nd Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	31	5.24	5.50
43rd Coupon	Tuesday, 26 October, 2027	Tuesday, 26 October, 2027	30	5.07	5.32
44th Coupon	Friday, 26 November, 2027	Friday, 26 November, 2027	31	5.24	5.50
45th Coupon	Sunday, 26 December, 2027	Monday, 27 December, 2027	30	5.07	5.32
46th Coupon	Wednesday, 26 January, 2028	Thursday, 27 January, 2028	31	5.22	5.48
47th Coupon	Saturday, 26 February, 2028	Monday, 28 February, 2028	31	5.22	5.48
48th Coupon	Sunday, 26 March, 2028	Friday, 24 March, 2028	29	4.89	5.13
Principal Payment	Sunday, 26 March, 2028	Friday, 24 March, 2028		333.33	333.33
49th Coupon	Wednesday, 26 April, 2028	Wednesday, 26 April, 2028	31	2.61	2.74
50th Coupon	Friday, 26 May, 2028	Friday, 26 May, 2028	30	2.53	2.65
51st Coupon	Monday, 26 June, 2028	Monday, 26 June, 2028	31	2.61	2.74
52nd Coupon	Wednesday, 26 July, 2028	Wednesday, 26 July, 2028	30	2.53	2.65
53rd Coupon	Saturday, 26 August, 2028	Monday, 28 August, 2028	31	2.61	2.74
54th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	31	2.61	2.74
55th Coupon	Thursday, 26 October, 2028	Thursday, 26 October, 2028	30	2.53	2.65
56th Coupon	Sunday, 26 November, 2028	Monday, 27 November, 2028	31	2.61	2.74
57th Coupon	Tuesday, 26 December, 2028	Tuesday, 26 December, 2028	30	2.53	2.65
58th Coupon	Friday, 26 January, 2029	Monday, 29 January, 2029	31	2.62	2.75
59th Coupon	Monday, 26 February, 2029	Monday, 26 February, 2029	31	2.62	2.75
60th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	28	2.37	2.48



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Principal / Maturity value	Monday, 26 March, 2029	Monday, 26 March, 2029		333.33	333.33



SERIES IX

84 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	84 months
Coupon Rate for all Categories I & II	10.00%
Coupon Rate for all Categories III & IV	10.50%
Redemption Date/Maturity Date (assumed)	Wednesday, 26 March, 2031
Frequency of the interest payment with specified dates	First interest on March 26, 2025, subsequently on the 26th day of March every year
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	365	100.00	105.00
2nd Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	365	100.00	105.00
3rd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	365	100.00	105.00
Principal Payment	Friday, 26 March, 2027	Friday, 26 March, 2027		200.00	200.00
4th Coupon	Sunday, 26 March, 2028	Friday, 24 March, 2028	366	80.00	84.00
Principal Payment	Sunday, 26 March, 2028	Friday, 24 March, 2028		200.00	200.00
5th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	365	60.00	63.00
Principal Payment	Monday, 26 March, 2029	Monday, 26 March, 2029		200.00	200.00
6th Coupon	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030	365	40.00	42.00
Principal Payment	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030		200.00	200.00
7th Coupon	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031	365	20.00	21.00
Principal Payment	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031		200.00	200.00



SERIES X

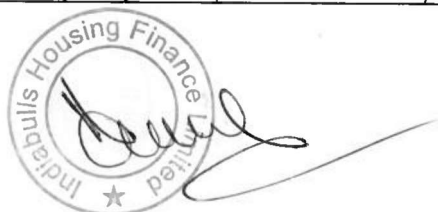
84 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	84 months
Coupon Rate for all Categories I & II	9.57%
Coupon Rate for all Categories III & IV	10.03%
Redemption Date/Maturity Date (assumed)	Wednesday, 26 March, 2031
Frequency of the interest payment with specified dates	First interest on April 26, 2024 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	8.13	8.52
2nd Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.86	8.24
3rd Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	8.13	8.52
4th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.86	8.24
5th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	8.13	8.52
6th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	8.13	8.52
7th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	7.86	8.24
8th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	8.13	8.52
9th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	7.86	8.24
10th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	8.13	8.52
11th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	8.13	8.52
12th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	7.34	7.69



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
13th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	8.13	8.52
14th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	7.86	8.24
15th Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	8.13	8.52
16th Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	7.86	8.24
17th Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	8.13	8.52
18th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	8.13	8.52
19th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	7.86	8.24
20th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	8.13	8.52
21st Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	7.86	8.24
22nd Coupon	Monday, 26 January, 2026	Tuesday, 27 January, 2026	31	8.13	8.52
23rd Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	8.13	8.52
24th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	7.34	7.69
25th Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	8.13	8.52
26th Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	7.86	8.24
27th Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	8.13	8.52
28th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	7.86	8.24
29th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	8.13	8.52
30th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	8.13	8.52
31st Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	7.86	8.24
32nd Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	8.13	8.52
33rd Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	7.86	8.24
34th Coupon	Tuesday, 26 January, 2027	Wednesday, 27 January, 2027	31	8.13	8.52
35th Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	8.13	8.52
36th Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	7.34	7.69
Principal Payment	Friday, 26 March, 2027	Friday, 26 March, 2027		200.00	200.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
37th Coupon	Monday, 26 April, 2027	Monday, 26 April, 2027	31	6.50	6.81
38th Coupon	Wednesday, 26 May, 2027	Wednesday, 26 May, 2027	30	6.29	6.59
39th Coupon	Saturday, 26 June, 2027	Monday, 28 June, 2027	31	6.50	6.81
40th Coupon	Monday, 26 July, 2027	Monday, 26 July, 2027	30	6.29	6.59
41st Coupon	Thursday, 26 August, 2027	Thursday, 26 August, 2027	31	6.50	6.81
42nd Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	31	6.50	6.81
43rd Coupon	Tuesday, 26 October, 2027	Tuesday, 26 October, 2027	30	6.29	6.59
44th Coupon	Friday, 26 November, 2027	Friday, 26 November, 2027	31	6.50	6.81
45th Coupon	Sunday, 26 December, 2027	Monday, 27 December, 2027	30	6.29	6.59
46th Coupon	Wednesday, 26 January, 2028	Thursday, 27 January, 2028	31	6.48	6.79
47th Coupon	Saturday, 26 February, 2028	Monday, 28 February, 2028	31	6.48	6.79
48th Coupon	Sunday, 26 March, 2028	Friday, 24 March, 2028	29	6.07	6.36
Principal Payment	Sunday, 26 March, 2028	Friday, 24 March, 2028		200.00	200.00
49th Coupon	Wednesday, 26 April, 2028	Wednesday, 26 April, 2028	31	4.86	5.10
50th Coupon	Friday, 26 May, 2028	Friday, 26 May, 2028	30	4.71	4.93
51st Coupon	Monday, 26 June, 2028	Monday, 26 June, 2028	31	4.86	5.10
52nd Coupon	Wednesday, 26 July, 2028	Wednesday, 26 July, 2028	30	4.71	4.93
53rd Coupon	Saturday, 26 August, 2028	Monday, 28 August, 2028	31	4.86	5.10
54th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	31	4.86	5.10
55th Coupon	Thursday, 26 October, 2028	Thursday, 26 October, 2028	30	4.71	4.93
56th Coupon	Sunday, 26 November, 2028	Monday, 27 November, 2028	31	4.86	5.10
57th Coupon	Tuesday, 26 December, 2028	Tuesday, 26 December, 2028	30	4.71	4.93
58th Coupon	Friday, 26 January, 2029	Monday, 29 January, 2029	31	4.88	5.11
59th Coupon	Monday, 26 February, 2029	Monday, 26 February, 2029	31	4.88	5.11
60th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	28	4.40	4.61



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Principal Payment	Monday, 26 March, 2029	Monday, 26 March, 2029		200.00	200.00
61st Coupon	Thursday, 26 April, 2029	Thursday, 26 April, 2029	31	3.25	3.41
62nd Coupon	Saturday, 26 May, 2029	Monday, 28 May, 2029	30	3.15	3.30
63rd Coupon	Tuesday, 26 June, 2029	Tuesday, 26 June, 2029	31	3.25	3.41
64th Coupon	Thursday, 26 July, 2029	Thursday, 26 July, 2029	30	3.15	3.30
65th Coupon	Sunday, 26 August, 2029	Monday, 27 August, 2029	31	3.25	3.41
66th Coupon	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029	31	3.25	3.41
67th Coupon	Friday, 26 October, 2029	Friday, 26 October, 2029	30	3.15	3.30
68th Coupon	Monday, 26 November, 2029	Monday, 26 November, 2029	31	3.25	3.41
69th Coupon	Wednesday, 26 December, 2029	Wednesday, 26 December, 2029	30	3.15	3.30
70th Coupon	Saturday, 26 January, 2030	Monday, 28 January, 2030	31	3.25	3.41
71st Coupon	Tuesday, 26 February, 2030	Tuesday, 26 February, 2030	31	3.25	3.41
72nd Coupon	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030	28	2.94	3.08
Principal Payment	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030		200.00	200.00
73rd Coupon	Friday, 26 April, 2030	Friday, 26 April, 2030	31	1.63	1.70
74th Coupon	Sunday, 26 May, 2030	Monday, 27 May, 2030	30	1.57	1.65
75th Coupon	Wednesday, 26 June, 2030	Wednesday, 26 June, 2030	31	1.63	1.70
76th Coupon	Friday, 26 July, 2030	Friday, 26 July, 2030	30	1.57	1.65
77th Coupon	Monday, 26 August, 2030	Monday, 26 August, 2030	31	1.63	1.70
78th Coupon	Thursday, 26 September, 2030	Thursday, 26 September, 2030	31	1.63	1.70
79th Coupon	Saturday, 26 October, 2030	Monday, 28 October, 2030	30	1.57	1.65
80th Coupon	Tuesday, 26 November, 2030	Tuesday, 26 November, 2030	31	1.63	1.70
81st Coupon	Thursday, 26 December, 2030	Thursday, 26 December, 2030	30	1.57	1.65
82nd Coupon	Sunday, 26 January, 2031	Monday, 27 January, 2031	31	1.63	1.70
83rd Coupon	Wednesday, 26 February, 2031	Wednesday, 26 February, 2031	31	1.63	1.70



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
84th Coupon	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031	28	1.47	1.54
Principal / Maturity value	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031		200.00	200.00



SERIES XI

120 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	120 months
Coupon Rate for all Categories I & II	10.25%
Coupon Rate for all Categories III & IV	10.75%
Redemption Date/Maturity Date (assumed)	Sunday, 26 March, 2034
Frequency of the interest payment with specified dates	First interest on March 26, 2025, subsequently on the 26th day of March every year
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	365	102.50	107.50
2nd Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	365	102.50	107.50
3rd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	365	102.50	107.50
Principal Payment	Friday, 26 March, 2027	Friday, 26 March, 2027		125.00	125.00
4th Coupon	Sunday, 26 March, 2028	Friday, 24 March, 2028	366	89.69	94.06
Principal Payment	Sunday, 26 March, 2028	Friday, 24 March, 2028		125.00	125.00
5th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	365	76.88	80.63
Principal Payment	Monday, 26 March, 2029	Monday, 26 March, 2029		125.00	125.00
6th Coupon	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030	365	64.06	67.19
Principal Payment	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030		125.00	125.00
7th Coupon	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031	365	51.25	53.75
Principal Payment	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031		125.00	125.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
8th Coupon	Friday, 26 March, 2032	Friday, 26 March, 2032	366	38.44	40.31
Principal Payment	Friday, 26 March, 2032	Friday, 26 March, 2032		125.00	125.00
9th Coupon	Saturday, 26 March, 2033	Friday, 25 March, 2033	365	25.63	26.88
Principal Payment	Saturday, 26 March, 2033	Friday, 25 March, 2033		125.00	125.00
10th Coupon	Sunday, 26 March, 2034	Friday, 24 March, 2034	365	12.81	13.44
Principal Payment	Sunday, 26 March, 2034	Friday, 24 March, 2034		125.00	125.00



SERIES XII

120 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited
Face Value per NCD (in Rs.)	1000
Number of NCDs held (assumed)	1
Date of Allotment (assumed)*	Tuesday, 26 March, 2024
Tenor	120 months
Coupon Rate for all Categories I & II	9.80%
Coupon Rate for all Categories III & IV	10.25%
Redemption Date/Maturity Date (assumed)	Sunday, 26 March, 2034
Frequency of the interest payment with specified dates	First interest on April 26, 2024 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Deemed date of allotment	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024		-1000	-1000
1st Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	8.32	8.71
2nd Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	8.05	8.43
3rd Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	8.32	8.71
4th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	8.05	8.43
5th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	8.32	8.71
6th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	8.32	8.71
7th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	8.05	8.43
8th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	8.32	8.71
9th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	8.05	8.43
10th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	8.32	8.71
11th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	8.32	8.71
12th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	7.52	7.87



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
16th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	8.32	8.71
14th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	8.05	8.43
15th Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	8.32	8.71
16th Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	8.05	8.43
17th Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	8.32	8.71
18th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	8.32	8.71
19th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	8.05	8.43
20th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	8.32	8.71
21st Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	8.05	8.43
22nd Coupon	Monday, 26 January, 2026	Tuesday, 27 January, 2026	31	8.32	8.71
23rd Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	8.32	8.71
24th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	7.52	7.87
25th Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	8.32	8.71
26th Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	8.05	8.43
27th Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	8.32	8.71
28th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	8.05	8.43
29th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	8.32	8.71
30th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	8.32	8.71
31st Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	8.05	8.43
32nd Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	8.32	8.71
33rd Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	8.05	8.43
34th Coupon	Tuesday, 26 January, 2027	Wednesday, 27 January, 2027	31	8.32	8.71
35th Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	8.32	8.71
36th Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	7.52	7.87
Principal Payment	Friday, 26 March, 2027	Friday, 26 March, 2027		125.00	125.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
37th Coupon	Monday, 26 April, 2027	Monday, 26 April, 2027	31	7.28	7.62
38th Coupon	Wednesday, 26 May, 2027	Wednesday, 26 May, 2027	30	7.05	7.37
39th Coupon	Saturday, 26 June, 2027	Monday, 28 June, 2027	31	7.28	7.62
40th Coupon	Monday, 26 July, 2027	Monday, 26 July, 2027	30	7.05	7.37
41st Coupon	Thursday, 26 August, 2027	Thursday, 26 August, 2027	31	7.28	7.62
42nd Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	31	7.28	7.62
43rd Coupon	Tuesday, 26 October, 2027	Tuesday, 26 October, 2027	30	7.05	7.37
44th Coupon	Friday, 26 November, 2027	Friday, 26 November, 2027	31	7.28	7.62
45th Coupon	Sunday, 26 December, 2027	Monday, 27 December, 2027	30	7.05	7.37
46th Coupon	Wednesday, 26 January, 2028	Thursday, 27 January, 2028	31	7.26	7.60
47th Coupon	Saturday, 26 February, 2028	Monday, 28 February, 2028	31	7.26	7.60
48th Coupon	Sunday, 26 March, 2028	Friday, 24 March, 2028	29	6.79	7.11
Principal Payment	Sunday, 26 March, 2028	Friday, 24 March, 2028		125.00	125.00
49th Coupon	Wednesday, 26 April, 2028	Wednesday, 26 April, 2028	31	6.22	6.51
50th Coupon	Friday, 26 May, 2028	Friday, 26 May, 2028	30	6.02	6.30
51st Coupon	Monday, 26 June, 2028	Monday, 26 June, 2028	31	6.22	6.51
52nd Coupon	Wednesday, 26 July, 2028	Wednesday, 26 July, 2028	30	6.02	6.30
53rd Coupon	Saturday, 26 August, 2028	Monday, 28 August, 2028	31	6.22	6.51
54th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	31	6.22	6.51
55th Coupon	Thursday, 26 October, 2028	Thursday, 26 October, 2028	30	6.02	6.30
56th Coupon	Sunday, 26 November, 2028	Monday, 27 November, 2028	31	6.22	6.51
57th Coupon	Tuesday, 26 December, 2028	Tuesday, 26 December, 2028	30	6.02	6.30
58th Coupon	Friday, 26 January, 2029	Monday, 29 January, 2029	31	6.24	6.53
59th Coupon	Monday, 26 February, 2029	Monday, 26 February, 2029	31	6.24	6.53
60th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	28	5.64	5.90



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
Principal Payment	Monday, 26 March, 2029	Monday, 26 March, 2029		125.00	125.00
61st Coupon	Thursday, 26 April, 2029	Thursday, 26 April, 2029	31	5.20	5.44
62nd Coupon	Saturday, 26 May, 2029	Monday, 28 May, 2029	30	5.03	5.27
63rd Coupon	Tuesday, 26 June, 2029	Tuesday, 26 June, 2029	31	5.20	5.44
64th Coupon	Thursday, 26 July, 2029	Thursday, 26 July, 2029	30	5.03	5.27
65th Coupon	Sunday, 26 August, 2029	Monday, 27 August, 2029	31	5.20	5.44
66th Coupon	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029	31	5.20	5.44
67th Coupon	Friday, 26 October, 2029	Friday, 26 October, 2029	30	5.03	5.27
68th Coupon	Monday, 26 November, 2029	Monday, 26 November, 2029	31	5.20	5.44
69th Coupon	Wednesday, 26 December, 2029	Wednesday, 26 December, 2029	30	5.03	5.27
70th Coupon	Saturday, 26 January, 2030	Monday, 28 January, 2030	31	5.20	5.44
71st Coupon	Tuesday, 26 February, 2030	Tuesday, 26 February, 2030	31	5.20	5.44
72nd Coupon	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030	28	4.70	4.92
Principal Payment	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030		125.00	125.00
73rd Coupon	Friday, 26 April, 2030	Friday, 26 April, 2030	31	4.16	4.35
74th Coupon	Sunday, 26 May, 2030	Monday, 27 May, 2030	30	4.03	4.21
75th Coupon	Wednesday, 26 June, 2030	Wednesday, 26 June, 2030	31	4.16	4.35
76th Coupon	Friday, 26 July, 2030	Friday, 26 July, 2030	30	4.03	4.21
77th Coupon	Monday, 26 August, 2030	Monday, 26 August, 2030	31	4.16	4.35
78th Coupon	Thursday, 26 September, 2030	Thursday, 26 September, 2030	31	4.16	4.35
79th Coupon	Saturday, 26 October, 2030	Monday, 28 October, 2030	30	4.03	4.21
80th Coupon	Tuesday, 26 November, 2030	Tuesday, 26 November, 2030	31	4.16	4.35
81st Coupon	Thursday, 26 December, 2030	Thursday, 26 December, 2030	30	4.03	4.21
82nd Coupon	Sunday, 26 January, 2031	Monday, 27 January, 2031	31	4.16	4.35
83rd Coupon	Wednesday, 26 February, 2031	Wednesday, 26 February, 2031	31	4.16	4.35



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
84th Coupon	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031	28	3.76	3.93
Principal Payment	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031		125.00	125.00
85th Coupon	Saturday, 26 April, 2031	Monday, 28 April, 2031	31	3.12	3.27
86th Coupon	Monday, 26 May, 2031	Monday, 26 May, 2031	30	3.02	3.16
87th Coupon	Thursday, 26 June, 2031	Thursday, 26 June, 2031	31	3.12	3.27
88th Coupon	Saturday, 26 July, 2031	Monday, 28 July, 2031	30	3.02	3.16
89th Coupon	Tuesday, 26 August, 2031	Tuesday, 26 August, 2031	31	3.12	3.27
90th Coupon	Friday, 26 September, 2031	Friday, 26 September, 2031	31	3.12	3.27
91st Coupon	Sunday, 26 October, 2031	Monday, 27 October, 2031	30	3.02	3.16
92nd Coupon	Wednesday, 26 November, 2031	Wednesday, 26 November, 2031	31	3.12	3.27
93rd Coupon	Friday, 26 December, 2031	Friday, 26 December, 2031	30	3.02	3.16
94th Coupon	Monday, 26 January, 2032	Tuesday, 27 January, 2032	31	3.11	3.26
95th Coupon	Thursday, 26 February, 2032	Thursday, 26 February, 2032	31	3.11	3.26
96th Coupon	Friday, 26 March, 2032	Friday, 26 March, 2032	29	2.91	3.05
Principal Payment	Friday, 26 March, 2032	Friday, 26 March, 2032		125.00	125.00
97th Coupon	Monday, 26 April, 2032	Monday, 26 April, 2032	31	2.07	2.17
98th Coupon	Wednesday, 26 May, 2032	Wednesday, 26 May, 2032	30	2.01	2.10
99th Coupon	Saturday, 26 June, 2032	Monday, 28 June, 2032	31	2.07	2.17
100th Coupon	Monday, 26 July, 2032	Monday, 26 July, 2032	30	2.01	2.10
101st Coupon	Thursday, 26 August, 2032	Thursday, 26 August, 2032	31	2.07	2.17
102nd Coupon	Sunday, 26 September, 2032	Monday, 27 September, 2032	31	2.07	2.17
103rd Coupon	Tuesday, 26 October, 2032	Tuesday, 26 October, 2032	30	2.01	2.10
104th Coupon	Friday, 26 November, 2032	Friday, 26 November, 2032	31	2.07	2.17
105th Coupon	Sunday, 26 December, 2032	Monday, 27 December, 2032	30	2.01	2.10
106th Coupon	Wednesday, 26 January, 2033	Thursday, 27 January, 2033	31	2.08	2.18



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.)	Coupon For Categories III & IV of Investors (in Rs.)
107th Coupon	Saturday, 26 February, 2033	Monday, 28 February, 2033	31	2.08	2.18
108th Coupon	Saturday, 26 March, 2033	Friday, 25 March, 2033	28	1.88	1.97
Principal Payment	Saturday, 26 March, 2033	Friday, 25 March, 2033		125.00	125.00
109th Coupon	Tuesday, 26 April, 2033	Tuesday, 26 April, 2033	31	1.04	1.09
110th Coupon	Thursday, 26 May, 2033	Thursday, 26 May, 2033	30	1.01	1.05
111th Coupon	Sunday, 26 June, 2033	Monday, 27 June, 2033	31	1.04	1.09
112th Coupon	Tuesday, 26 July, 2033	Tuesday, 26 July, 2033	30	1.01	1.05
113th Coupon	Friday, 26 August, 2033	Friday, 26 August, 2033	31	1.04	1.09
114th Coupon	Monday, 26 September, 2033	Monday, 26 September, 2033	31	1.04	1.09
115th Coupon	Wednesday, 26 October, 2033	Wednesday, 26 October, 2033	30	1.01	1.05
116th Coupon	Saturday, 26 November, 2033	Monday, 28 November, 2033	31	1.04	1.09
117th Coupon	Monday, 26 December, 2033	Monday, 26 December, 2033	30	1.01	1.05
118th Coupon	Thursday, 26 January, 2034	Friday, 27 January, 2034	31	1.04	1.09
119th Coupon	Sunday, 26 February, 2034	Monday, 27 February, 2034	31	1.04	1.09
120th Coupon	Sunday, 26 March, 2034	Friday, 24 March, 2034	28	0.94	0.98
Principal / Maturity value	Sunday, 26 March, 2034	Friday, 24 March, 2034		125.00	125.00

